

CHILISIN ELECTRONICS CORP.
Consolidated Balance Sheets
2ndQ of Year 2009 and 2008

Unit: In Thousands of New Taiwan Dollars,
Except Number of Shares Par Value

	Assets	2 nd Q of Year 2009		2 nd Q of Year 2008	
		Amount	%	Amount	%
	Current Assets				
1100	Cash	\$ 580,179	16	\$ 292,980	8
1310	Financial Assets at fair value through profile and loss	172,129	5	386,590	11
1320	Financial Assets in available-for-sale	49,746	1	-	-
1120	Notes Receivable- allowance for uncollectible Account NTD 103Thousand on year 2009,NTD158 Thousand on year 2008	20,443	1	37,796	1
1140	Accounts Receivable—allowance for uncollectible accounts NTD 28,863Thousand on year 2009, NTD27,258Thousand on year 2008	607,277	17	678,905	19
1150	Receivable to Related Parties	6,572	-	15617	-
1190	Other Banking Assets	37,479	1	29,277	1
1210	Inventories-Net	401,833	11	533,915	15
1286	Deferred Income Tax Assets	9,586	-	35,670	1
1298	Other Current Assets	<u>14,760</u>	<u>1</u>	<u>19,712</u>	<u>-</u>
11XX	Total Current Assets	<u>1,900,004</u>	<u>53</u>	<u>2,030,462</u>	<u>56</u>
1480	Financial assets at Cost	<u>19,858</u>	<u>1</u>	<u>19,858</u>	<u>1</u>
	Property, Plant, and Equipment Cost				
1501	Land Improvements	27,885	1	27,785	1
1521	Buildings	542,997	15	498,300	14
1531	Machinery and Equipment	1,625,967	46	1,506,025	41
1544	Instrument and Equipment	120,381	3	115,010	3
1551	Transportation and Other Equipment	<u>83,690</u>	<u>2</u>	<u>82,310</u>	<u>2</u>
15X1		2,400,920	67	2,229,430	61
15X9	Loss: Accumulated Depreciation	<u>864,966</u>	<u>24</u>	<u>801,596</u>	<u>22</u>
		1,535,954	43	1,427,834	39
1670	Construction in Progress and Prepayment for Equipment	<u>8,684</u>	<u>-</u>	<u>59,443</u>	<u>2</u>
15XX	Net Property, Plant and Equipment	<u>1,544,638</u>	<u>43</u>	<u>1,487,277</u>	<u>41</u>
	Intangible Assets				
1720	Patents	1,394	-	1,475	-
1770	Deferred Pension Costs	8,429	-	10,536	-
1780	Other Intangible Assets	<u>-</u>	<u>-</u>	<u>4,406</u>	<u>-</u>
17XX	Total Intangible Assets	<u>9,823</u>	<u>-</u>	<u>16,417</u>	<u>-</u>
	Other Assets				
1820	Refundable Deposit	8,367	-	3,436	-
1830	Deferred Expense	22,620	1	41,998	1
1860	Deferred Income Tax Assets	63,285	2	33,465	1
1880	Other	<u>1,375</u>	<u>-</u>	<u>1,375</u>	<u>-</u>
18XX	Total Other Assets	<u>95,647</u>	<u>3</u>	<u>80,274</u>	<u>2</u>
1XXX	Total Assets	<u>\$ 3,569,970</u>	<u>100</u>	<u>\$ 3,634,288</u>	<u>100</u>

Liabilities and Stockholders' Equity		Amount	%	Amount	%
Current Liabilities					
2100	Short-Term Borrowings (Debt)	\$ -	-	\$ 7,585	-
2120	Notes Payable	\$ 740	-	\$ 1,445	-
2140	Accounts Payable	306,844	9	414,076	11
2150	Accounts Payable-Related Parties	4,755	-	17,635	1
2160	Income Tax Payable	4,311	-	12,331	-
2170	Accrued Expenses	90,893	3	83,362	2
2180	Financial Liabilities at fair value through profile and loss	1,578	-	1,105	-
2224	Accounts Payable-Equipment	6,100	-	6,367	-
2216	Accounts Payable-Stock dividends	44,505	1	143,768	4
2272	Current Portion of Long-term Debt	166,000	5	149,500	4
2280	Other Current Liabilities	<u>6,472</u>	-	<u>17,630</u>	<u>1</u>
21XX	Total Current Liabilities	<u>632,198</u>	<u>18</u>	<u>854,804</u>	<u>23</u>
Long-Term Accrued Interest Liabilities					
2410	Bonds Payable	524,419	15	503,172	14
2420	Long-Term Loans Payable	<u>234,330</u>	<u>6</u>	<u>154,497</u>	<u>4</u>
24XX	Total Long-Term Accrued Interest Liabilities	<u>758,749</u>	<u>21</u>	<u>657,669</u>	<u>18</u>
Other Liabilities					
2810	Accrued Pension Liabilities	48,837	1	58,705	2
2820	Guarantee Deposit Received	42	-	2,698	-
2888	Deferred credit	<u>4</u>	-	<u>3</u>	-
28XX	Total Other Liabilities	<u>48,883</u>	<u>1</u>	<u>61,406</u>	<u>2</u>
2XXX	Total Liabilities	<u>1,439,830</u>	<u>40</u>	<u>1,573,879</u>	<u>43</u>
Stockholders' Equity					
3110	Capital Stock- NT\$10 par value authorized, 300,000 Thousand shares , Issued 152,351 Thousand shares for 2009, 147,768 Thousand shares for 2008	<u>1,523,506</u>	<u>43</u>	<u>1,477,677</u>	<u>41</u>
3150	Stock dividends to be distributed	<u>-</u>	-	<u>45,829</u>	<u>1</u>
3211	Paid-in Capital in Excess of Par Value	47,208	1	47,208	1
3213	Additional Paid-in Capital-Bond Conversion	119,246	4	119,246	3
3220	Treasury Stock Transactions	30	-	30	-
3280	Compensatory Stock Option Plan	3,276	-	3,276	-
3272	Stock Option Plan	<u>107,539</u>	<u>3</u>	<u>101,899</u>	<u>3</u>
32XX	Total capital surplus	<u>277,299</u>	<u>8</u>	<u>271,659</u>	<u>7</u>
Retained Earning					
3310	Legal Reserve	170,104	5	161,943	4
3350	Retained Earnings-Unappropriated	<u>132,606</u>	<u>3</u>	<u>135,148</u>	<u>4</u>
33XX	Total Retained Earning	<u>302,710</u>	<u>8</u>	<u>297,091</u>	<u>8</u>
3420	Cumulative Translation Adjustment	<u>129,880</u>	<u>4</u>	<u>53,799</u>	<u>2</u>
3430	Net loss not recognized as pension cost	(20,948)	(1)	(17,907)	-
3450	Unrealized less of financial product	<u>(14,568)</u>	-	<u>-</u>	-
3510	Treasury Stock (Ordinary Stock)-4,520 Thousands Shares in 2004	(<u>67,739</u>)	(<u>2</u>)	(<u>67,739</u>)	(<u>2</u>)
3XXX	Total Stockholders' Equity	<u>2,130,140</u>	<u>60</u>	<u>2,060,409</u>	<u>57</u>
Total Liabilities and Stockholder's Equality		<u>\$ 3,569,970</u>	<u>100</u>	<u>\$ 3,634,288</u>	<u>100</u>

CHILISIN ELECTRONICS CORP.
Consolidated Statements of Income
2ndQ of Year 2009 and 2008

Unit: In Thousands of Taiwan Dollars and U.S. Dollars.
Except Number of Shares Par Value

	2 nd Q of Year 2009		2 nd Q of Year 2008	
	Amount	%	Amount	%
4110 Operation Revenue	\$ 936,777	102	\$ 1,154,538	103
4170 Loss: Sales Return	10,428	1	16,829	2
4190 Sales Allowances	<u>11,034</u>	<u>1</u>	<u>11,660</u>	<u>1</u>
4100 Operation Revenue-Net	915,315	100	1,126,049	100
5110 Operation Cost	<u>743,743</u>	<u>81</u>	<u>871,365</u>	<u>78</u>
5910 Gross Profit	<u>171,572</u>	<u>19</u>	<u>254,684</u>	<u>22</u>
Operating Expenses				
6100 Selling Expenses	55,911	6	63,270	6
6200 General and Administrative Expenses	55,536	6	62,984	5
6300 Research and Development Expenses	<u>30,369</u>	<u>3</u>	<u>46,521</u>	<u>4</u>
6000 Total Operating Expenses	<u>141,816</u>	<u>15</u>	<u>172,775</u>	<u>15</u>
6900 Income From Operation	<u>29,756</u>	<u>4</u>	<u>81,909</u>	<u>7</u>
7160 Exchange Disposal	7,206	1	-	-
7110 Interest Income	4,583	1	6,578	-
7310 Gain on valuation of financial asset	387	-	7,420	1
7140 Gain on Disposal of Investment	2,257	-	785	-
7320 Gain on payable of financial asset	3,022	-	-	-
7480 Other	<u>12,118</u>	<u>1</u>	<u>7,948</u>	<u>1</u>
7100 Total	<u>29,573</u>	<u>3</u>	<u>22,731</u>	<u>2</u>
7510 Interest Expense	15,371	2	15,833	1
7560 Exchange Loss	-	-	10,410	1
7640 Loss from valuation of financial asset	-	-	6,089	1
7880 Other	<u>898</u>	<u>-</u>	<u>3,702</u>	<u>=</u>
7500 Total	<u>16,269</u>	<u>2</u>	<u>36,034</u>	<u>3</u>
Non-Operation Expense and loss				
7900 Benefit Before Income Tax	\$ 43,060	5	\$ 68,606	6
8110 Income Tax Expense (benefit)	<u>15,479</u>	<u>2</u>	<u>9,816</u>	<u>1</u>
9600 Net Income	<u>\$ 27,311</u>	<u>3</u>	<u>\$ 58,790</u>	<u>5</u>
	<u>Before Tax</u>	<u>After Tax</u>	<u>Before Tax</u>	<u>After Tax</u>

9750	Primary EPS				
		<u>\$ 0.29</u>	<u>\$ 0.18</u>	<u>\$ 0.46</u>	<u>\$ 0.40</u>
9850	Fully diluted EPS				
		<u>\$ 0.29</u>	<u>\$ 0.18</u>	<u>\$ 0.46</u>	<u>\$ 0.37</u>