

CHILISIN ELECTRONICS CORP.
Consolidated Balance Sheets
3rdQ of Year 2009 and 2008

Unit: In Thousands of New Taiwan Dollars,
Except Number of Shares Par Value

	Assets	3 rd Q of Year 2009		3 rd Q of Year 2008	
		Amount	%	Amount	%
	Current Assets				
1100	Cash	\$ 619,711	17	\$ 357,392	9
1310	Financial Assets at fair value through profile and loss	166,448	5	286,594	8
1320	Financial Assets in available-for-sale	43,377	1	45,959	1
1120	Notes Receivable- allowance for uncollectible Account NTD 103Thousand on year 2009,NTD158 Thousand on year 2008	19,606	1	39,938	1
1140	Accounts Receivable—allowance for uncollectible accounts NTD 28,863Thousand on year 2009, NTD27,258Thousand on year 2008	691,596	19	777,119	21
1150	Receivable to Related Parties	9,841	-	16,789	-
1190	Other Banking Assets	47,542	1	23,366	1
1210	Inventories-Net	379,703	11	516,046	14
1286	Deferred Income Tax Assets	10,543	-	30,560	1
1298	Other Current Assets	<u>14,693</u>	<u>1</u>	<u>14,894</u>	<u>-</u>
11XX	Total Current Assets	<u>2,003,033</u>	<u>55</u>	<u>2,108,657</u>	<u>56</u>
1480	Financial assets at Cost	<u>19,858</u>	<u>1</u>	<u>19,858</u>	<u>1</u>
	Property, Plant, and Equipment Cost				
1501	Land Improvements	27,885	1	27,785	1
1521	Buildings	540,331	15	518,030	14
1531	Machinery and Equipment	1,635,650	45	1,540,377	41
1544	Instrument and Equipment	122,111	3	119,710	3
1551	Transportation and Other Equipment	<u>83,342</u>	<u>2</u>	<u>84,979</u>	<u>2</u>
15X1		2,409,319	66	2,290,881	61
15X9	Loss: Accumulated Depreciation	<u>908,154</u>	<u>25</u>	<u>812,356</u>	<u>22</u>
		1,501,165	41	1,478,525	39
1670	Construction in Progress and Prepayment for Equipment	<u>8,346</u>	<u>-</u>	<u>70,901</u>	<u>2</u>
15XX	Net Property, Plant and Equipment	<u>1,509,541</u>	<u>41</u>	<u>1,549,426</u>	<u>41</u>
	Intangible Assets				
1720	Patents	1,393	-	1,580	-
1770	Deferred Pension Costs	8,429	-	10,536	-
1780	Other Intangible Assets	<u>-</u>	<u>-</u>	<u>3,304</u>	<u>-</u>
17XX	Total Intangible Assets	<u>9,822</u>	<u>-</u>	<u>15,420</u>	<u>-</u>
	Other Assets				
1820	Refundable Deposit	8,891	-	3,546	-
1830	Deferred Expense	22,091	1	42,619	1
1860	Deferred Income Tax Assets	60,210	2	38,010	1
1880	Other	<u>1,375</u>	<u>-</u>	<u>1,375</u>	<u>-</u>
18XX	Total Other Assets	<u>92,567</u>	<u>3</u>	<u>85,550</u>	<u>2</u>
1XXX	Total Assets	<u>\$ 3,634,821</u>	<u>100</u>	<u>\$ 3,778,911</u>	<u>100</u>

Liabilities and Stockholders' Equity		Amount	%	Amount	%
Current Liabilities					
2100	Short-Term Borrowings (Debt)	\$ 2,821	-	\$ 41,754	1
2120	Notes Payable	\$ 1,294	-	\$ 518	-
2140	Accounts Payable	348,964	10	418,350	11
2150	Accounts Payable-Related Parties	11,337	-	8,471	-
2160	Income Tax Payable	10,415	-	19,259	-
2170	Accrued Expenses	97,931	3	95,161	3
Financial Liabilities at fair value through profile and loss					
2180		1,005	-	31,401	1
2224	Accounts Payable-Equipment	2,063	-	13,276	-
2216	Accounts Payable-Stock dividends	44,505	1	143,768	4
2272	Current Portion of Long-term Debt	153,750	4	149,500	4
2280	Other Current Liabilities	<u>16,623</u>	<u>1</u>	<u>24,067</u>	<u>1</u>
21XX	Total Current Liabilities	<u>690,708</u>	<u>19</u>	<u>945,525</u>	<u>25</u>
Long-Term Accrued Interest Liabilities					
2410	Bonds Payable	529,869	15	508,402	13
2420	Long-Term Loans Payable	<u>193,080</u>	<u>5</u>	<u>109,122</u>	<u>3</u>
24XX	Total Long-Term Accrued Interest Liabilities	<u>722,949</u>	<u>20</u>	<u>617,524</u>	<u>16</u>
Other Liabilities					
2810	Accrued Pension Liabilities	50,000	1	59,659	2
2820	Guarantee Deposit Received	42	-	2,873	-
2888	Deferred credit	-	-	4	-
28XX	Total Other Liabilities	<u>50,042</u>	<u>1</u>	<u>62,536</u>	<u>2</u>
2XXX	Total Liabilities	<u>1,463,699</u>	<u>40</u>	<u>1,625,858</u>	<u>43</u>
Stockholders' Equity					
3110	Capital Stock- NT\$10 par value authorized, 300,000 Thousand shares , Issued 152,351 Thousand shares for 2009, 147,768 Thousand shares for 2008	<u>1,523,506</u>	<u>42</u>	<u>1,523,506</u>	<u>40</u>
3140	Additional Paid-in Capital	<u>1,370</u>	-	-	-
3211	Paid-in Capital in Excess of Par Value	49,828	2	47,208	1
3213	Additional Paid-in Capital-Bond Conversion	119,246	3	119,246	3
3220	Treasury Stock Transactions	30	-	30	-
3280	Compensatory Stock Option Plan	505	-	3,276	-
3272	Stock Option Plan	<u>107,539</u>	<u>3</u>	<u>101,899</u>	<u>3</u>
32XX	Total capital surplus	<u>277,148</u>	<u>8</u>	<u>271,659</u>	<u>7</u>
Retained Earning					
3310	Legal Reserve	170,104	5	161,943	4
3350	Retained Earnings-Unappropriated	<u>189,954</u>	<u>5</u>	<u>174,131</u>	<u>5</u>
33XX	Total Retained Earning	<u>360,058</u>	<u>10</u>	<u>336,074</u>	<u>9</u>
3420	Cumulative Translation Adjustment	<u>107,563</u>	<u>3</u>	<u>113,176</u>	<u>3</u>
3430	Net loss not recognized as pension cost	(20,948)	(1)	(17,907)	-
3450	Unrealized less of financial product	<u>(9,836)</u>	-	<u>(5,443)</u>	-
3510	Treasury Stock (Ordinary Stock)-4,520 Thousands Shares in 2004	(<u>67,739</u>)	(<u>2</u>)	(<u>67,739</u>)	(<u>2</u>)
3XXX	Total Stockholders' Equity	<u>2,171,122</u>	<u>60</u>	<u>2,153,326</u>	<u>57</u>
Total Liabilities and Stockholder's Equality		<u>\$ 3,634,821</u>	<u>100</u>	<u>\$ 3,778,911</u>	<u>100</u>

CHILISIN ELECTRONICS CORP.
Consolidated Statements of Income
3rdQ of Year 2009 and 2008

Unit: In Thousands of Taiwan Dollars and U.S. Dollars.
Except Number of Shares Par Value

	3 rd Q of Year 2009		3 rd Q of Year 2008	
	Amount	%	Amount	%
4110 Operation Revenue	\$ 1,546,790	102	\$ 1,833,093	102
4170 Loss: Sales Return	18,256	1	25,292	1
4190 Sales Allowances	<u>19,228</u>	<u>1</u>	<u>16,499</u>	<u>1</u>
4100 Operation Revenue-Net	1,509,306	100	1,791,302	100
5110 Operation Cost	<u>1,199,412</u>	<u>80</u>	<u>1,391,358</u>	<u>78</u>
5910 Gross Profit	<u>309,894</u>	<u>20</u>	<u>399,944</u>	<u>22</u>
Operating Expenses				
6100 Selling Expenses	85,212	6	95,177	5
6200 General and Administrative Expenses	81,331	5	90,100	5
6300 Research and Development Expenses	<u>49,163</u>	<u>3</u>	<u>65,115</u>	<u>4</u>
6000 Total Operating Expenses	<u>215,706</u>	<u>14</u>	<u>250,392</u>	<u>14</u>
6900 Income From Operation	<u>94,188</u>	<u>6</u>	<u>149,552</u>	<u>8</u>
7160 Exchange Disposal	83	-	5366	-
7110 Interest Income	6,146	1	10,119	-
7310 Gain on valuation of financial asset	11,728	1	-	-
7140 Gain on Disposal of Investment	3,078	-	707	-
7320 Gain on valuation of Liabilities	3,571	-	-	-
7130 Gain on payable of financial asset	-	-	565	-
7480 Other	<u>17,109</u>	<u>1</u>	<u>11,342</u>	<u>1</u>
7100 Total	<u>29,573</u>	<u>3</u>	<u>22,731</u>	<u>2</u>
7510 Interest Expense	22,477	1	23,354	1
7530 Gain on Assets Loss	320	-	772	-
7650 Loss from valuation of Liabilities	-	-	22,057	1
7640 Loss from valuation of financial asset	-	-	13,250	1
7880 Other	<u>1,135</u>	<u>-</u>	<u>1,891</u>	<u>-</u>
7500 Total	<u>23,932</u>	<u>1</u>	<u>61,324</u>	<u>3</u>
Non-Operation Expense and loss				
7900 Benefit Before Income Tax	\$ 111,971	8	\$ 116,327	6
8110 Income Tax Expense (benefit)	<u>27,312</u>	<u>2</u>	<u>18,554</u>	<u>1</u>
9600 Net Income	<u>\$ 84,659</u>	<u>6</u>	<u>\$ 97,773</u>	<u>5</u>
	<u>Before Tax</u>	<u>After Tax</u>	<u>Before Tax</u>	<u>After Tax</u>

9750	Primary EPS				
		<u>\$ 0.75</u>	<u>\$ 0.57</u>	<u>\$ 0.78</u>	<u>\$ 0.66</u>
9850	Fully diluted EPS				
		<u>\$ 0.75</u>	<u>\$ 0.57</u>	<u>\$ 0.74</u>	<u>\$ 0.61</u>