

CHILISIN ELECTRONICS CORP.
Consolidated Balance Sheets
1stQ of Year 2009 and 2008

Unit: In Thousands of New Taiwan Dollars,
Except Number of Shares Par Value

	Assets	1 st Q of Year 2009		1 st Q of Year 2008	
		Amount	%	Amount	%
	Current Assets				
1100	Cash	\$ 491,730	14	\$ 440,069	12
1310	Financial Assets at fair value through profile and loss	191,832	5	313,321	9
1320	Financial Assets in available-for-sale	57,057	2	-	-
1120	Notes Receivable- allowance for uncollectible Account NTD 88thousand on year 2009,NTD145 Thousand on year 2008	17,997	1	33,296	1
1140	Accounts Receivable—allowance for uncollectible accounts NTD 29,075Thousand on year 2009, NTD24,101Thousand on year 2008	555,097	1	638,369	18
1150	Receivable to Related Parties	10,248	-	19,230	1
1190	Other Banking Assets	10,000	-	12,840	-
1210	Inventories-Net	393,594	11	490,321	14
1286	Deferred Income Tax Assets	6,731	-	41,729	1
1298	Other Current Assets	<u>36,011</u>	<u>1</u>	<u>13,066</u>	<u>-</u>
11XX	Total Current Assets	<u>1,770,297</u>	<u>50</u>	<u>2,002,241</u>	<u>56</u>
1480	Financial assets at Cost	<u>19,858</u>	<u>1</u>	<u>19,858</u>	<u>1</u>
	Property, Plant, and Equipment Cost				
1501	Land Improvements	27,885	1	27,785	1
1521	Buildings	548,960	16	417,324	12
1531	Machinery and Equipment	1,632,133	46	1,517,897	42
1544	Instrument and Equipment	122,603	4	64,377	2
1551	Transportation and Other Equipment	<u>86,079</u>	<u>2</u>	<u>157,323</u>	<u>4</u>
15X1		2,417,660	69	2,184,706	61
15X9	Loss: Accumulated Depreciation	<u>822,804</u>	<u>23</u>	<u>766,176</u>	<u>21</u>
		1,594,856	46	1,418,530	40
1670	Construction in Progress and Prepayment for Equipment	<u>8,396</u>	<u>-</u>	<u>23,066</u>	<u>1</u>
15XX	Net Property, Plant and Equipment	<u>1,603,252</u>	<u>46</u>	<u>1,441,596</u>	<u>41</u>
	Intangible Assets				
1720	Patents	1,444	-	1,541	-
1770	Deferred Pension Costs	8,429	-	10,536	-
1780	Other Intangible Assets	<u>1,102</u>	<u>-</u>	<u>5,507</u>	<u>-</u>
17XX	Total Intangible Assets	<u>12,144</u>	<u>-</u>	<u>17,584</u>	<u>-</u>
	Other Assets				
1820	Refundable Deposit	3,812	-	5,173	-
1830	Deferred Expense	24,843	1	43,117	1
1860	Deferred Income Tax Assets	76,875	2	27,254	1
1880	Other	<u>1,375</u>	<u>-</u>	<u>1,375</u>	<u>-</u>
18XX	Total Other Assets	<u>106,905</u>	<u>3</u>	<u>76,919</u>	<u>2</u>
1XXX	Total Assets	<u>\$ 3,511,287</u>	<u>100</u>	<u>\$ 3,558,198</u>	<u>100</u>

Liabilities and Stockholders' Equity		Amount	%	Amount	%
Current Liabilities					
2120	Notes Payable	\$ 948	-	\$ 1,015	-
2140	Accounts Payable	186,765	5	349,925	10
2150	Accounts Payable-Related Parties	5,041	-	20,288	1
2160	Income Tax Payable	16,613	1	29,640	1
2170	Accrued Expenses	75,708	2	74,943	2
Financial Liabilities at fair value through profile and loss					
2180		1,718	-	7,587	-
2224	Accounts Payable-Equipment	1,746	-	4,566	-
2272	Current Portion of Long-term Debt	195,167	6	149,500	4
2280	Other Current Liabilities	<u>11,316</u>	<u>-</u>	<u>19,507</u>	<u>-</u>
21XX	Total Current Liabilities	<u>495,022</u>	<u>14</u>	<u>656,971</u>	<u>18</u>
Long-Term Accrued Interest Liabilities					
2410	Bonds Payable	519,028	15	498,000	14
2420	Long-Term Loans Payable	<u>241,830</u>	<u>7</u>	<u>183,872</u>	<u>5</u>
24XX	Total Long-Term Accrued Interest Liabilities	<u>760,858</u>	<u>22</u>	<u>681,872</u>	<u>19</u>
Other Liabilities					
2810	Accrued Pension Liabilities	62,600	2	57,771	2
2820	Guarantee Deposit Received	42	-	42	-
2880	Deferred credit	<u>3</u>	<u>-</u>	<u>3</u>	<u>-</u>
28XX	Total Other Liabilities	<u>62,645</u>	<u>2</u>	<u>57,816</u>	<u>2</u>
2XXX	Total Liabilities	<u>1,318,525</u>	<u>38</u>	<u>1,396,659</u>	<u>39</u>
Stockholders' Equity					
3110	Capital Stock- NT\$10 par value authorized, 300,000 Thousand shares , Issued 152,351 Thousand shares for 2009 147,768 Thousand shares for 2008	<u>1,523,506</u>	<u>43</u>	<u>1,477,677</u>	<u>42</u>
3211	Paid-in Capital in Excess of Par Value	47,208	1	47,208	1
3213	Additional Paid-in Capital-Bond Conversion	119,246	4	119,246	4
3220	Treasury Stock Transactions	30	-	30	-
3280	Compensatory Stock Option Plan	3,276	-	3,275	-
3272	Stock Option Plan	<u>107,539</u>	<u>3</u>	<u>101,899</u>	<u>3</u>
32XX	Total capital surplus	<u>277,299</u>	<u>8</u>	<u>271,336</u>	<u>8</u>
Retained Earning					
3310	Legal Reserve	161,943	4	136,470	4
3320	Special Reserve	-	-	9,371	-
3350	Retained Earnings-Unappropriated	<u>167,082</u>	<u>5</u>	<u>315,378</u>	<u>9</u>
33XX	Total Retained Earning	<u>329,025</u>	<u>9</u>	<u>461,219</u>	<u>13</u>
3420	Cumulative Translation Adjustment	<u>167,468</u>	<u>5</u>	<u>36,631</u>	<u>1</u>
3430	Net loss not recognized as pension cost	(20,948)	(1)	(17,907)	(1)
3450	Unrealized less of financial product	<u>(15,849)</u>	<u>-</u>	<u>-</u>	<u>-</u>
3510	Treasury Stock (Ordinary Stock)-4,520 Thousands Shares in 2004	(<u>67,739</u>)	(<u>2</u>)	(<u>67,739</u>)	(<u>2</u>)
3XXX	Total Stockholders' Equity	<u>2,192,762</u>	<u>62</u>	<u>2,161,539</u>	<u>61</u>
Total Liabilities and Stockholder's Equality		<u>\$ 3,511,287</u>	<u>100</u>	<u>\$ 3,558,198</u>	<u>100</u>

CHILISIN ELECTRONICS CORP.
Consolidated Statements of Income
1stQ of Year 2009 and 2008

Unit: In Thousands of Taiwan Dollars and U.S. Dollars.
Except Number of Shares Par Value

	1 st Q of Year 2009		1 st Q of Year 2008	
	Amount	%	Amount	%
4110 Operation Revenue	\$ 417,441	102	\$ 567,099	102
4170 Loss: Sales Return	3,071	1	7,214	1
4190 Sales Allowances	<u>3,219</u>	<u>1</u>	<u>5,177</u>	<u>1</u>
4100 Operation Revenue-Net	411,151	100	554,708	100
5110 Operation Cost	<u>345,229</u>	<u>84</u>	<u>423,988</u>	<u>77</u>
Additional (Loss) Realized (Unrealized) of Sales Gross Profit from Related	366,835	22	473,605	28
5910 Gross Profit	<u>65,922</u>	<u>16</u>	<u>130,720</u>	<u>23</u>
Operating Expenses				
6100 Selling Expenses	26,286	6	30,591	5
6200 General and Administrative Expenses	26,160	6	32,423	6
6300 Research and Development Expenses	<u>14,718</u>	<u>4</u>	<u>22,567</u>	<u>4</u>
6000 Total Operating Expenses	<u>67,164</u>	<u>16</u>	<u>85,581</u>	<u>15</u>
6900 Income From Operation	(<u>1,242</u>)	-	<u>45,139</u>	<u>8</u>
Non-Operating Income				
7110 Interest Income	2,454	1	3,006	1
7310 Gain on valuation of financial asset	2,808	1	11,923	2
7140 Gain on Disposal of Investment	-	-	580	-
7320 Gain on payable of financial asset	2,987	1	878	-
7480 Other	<u>9,988</u>	<u>2</u>	<u>2,093</u>	<u>1</u>
7100 Total	<u>2,004</u>	<u>5</u>	<u>18,480</u>	<u>4</u>
7510 Interest Expense	8,166	2	8,056	2
7540 Gain of Investment loss	1,109	1	-	-
7560 Exchange Loss	-	-	27,514	5
7640 Loss from valuation of financial asset	-	-	596	-
7530 Gain on Assets Loss	40	-	545	-
7880 Other	<u>176</u>	-	<u>899</u>	-
7500 Total	<u>9,491</u>	<u>3</u>	<u>37,610</u>	<u>7</u>
Non-Operation Expense and loss				
7900 Benefit Before Income Tax	\$ 9,271	2	\$ 26,009	5
8110 Income Tax Expense (benefit)	<u>150</u>	-	<u>1,748</u>	<u>1</u>

9600 Net Income

\$ 9.121 2 \$ 24.261 4

		<u>Before Tax</u>	<u>After Tax</u>	<u>Before Tax</u>	<u>After</u>
9750	Primary EPS	<u>\$ 0.06</u>	<u>\$ 0.06</u>	<u>\$ 0.18</u>	<u>\$ 0.</u>
9850	Fully diluted EPS	<u>\$ 0.06</u>	<u>\$ 0.06</u>	<u>\$ 0.18</u>	<u>\$ 0.</u>